

Middle Tennessee Council, Boy Scouts of America

2016 Endowment Committee Report

Endowment Committee Chair:	John Roe
Staff Advisor:	Keka Majumdar
Committee Members:	John Roe, Robert McCabe, Larry Brown, Keka Majumdar
MTC, BSA Council Trustees:	Waymon Hickman (Chair) J.B. Baker, Sam O. Franklin, III, Aubrey Harwell, Jr., Ted LaRoache, Mack S. Linebaugh, Jr., Robert McCabe, Jr., Clayton McWhorter, Dr. Phil Pfeffer, Jack Stringham, George Stadler, Jack B. Turner and Blair Wilson
<u>Heritage Society:</u>	Heritage Society is a program to recognize those who include Scouting in their estate planning or make outright gifts to the Endowment Fund of the Middle Tennessee Council, Boy Scouts of America in the amount of \$25,000 or more.

2016 Successes:

- A. Heritage dinner in November held at the Belle Meade Country Club was well attended with a total of 80+ attendees
- B. Three new members- Steve Blackmon, John Richardson and Chris Snoddy joined the Heritage Society in 2016.
- C. Council has 11 prospects for new recruits to Heritage Society from Heritage dinner attendees

Goals for 2017

- A. Build a five member Endowment committee
- B. Establish peer to peer contact with already identified 11 prospects on a monthly basis and offer estate planning tools and products enabling them to join the Heritage Society
- C. Work on a pin, medal, recognition/ award for all who have made outright gifts. Present these at the Heritage dinner in fall.
- D. Procure at least three (outright) new Heritage Society members. Add a total of \$100,000 to the council endowment through gifts, memorial and realized and unrealized gains.
- E. Hold a successful Heritage Society Dinner in late fall.

Trustees Meeting Dates in 2017:

Wednesday, April 26, 2017 at the Nashville City Club
Wednesday, October 18, 2017 at the Nashville City Club